Charity Coordinator Meeting

August 15, 2025

Our Purpose: "to promote an interest in and appreciation of the art of quilting, share quilting information, provide education for Guild Members and be of service to our community."

The Quilting Guild of the Villages does not have a requirement that chapters or individuals participate in charity quilt making or other specific forms of community service.

The charitable giving and being of service to our community is strictly on a voluntary basis.

The purpose of today's meeting is to discuss how we document charitable "Gifts in Kind" in our financial reports.

Next is a data chart showing all Chapters for 2024 and YTD 2025.

Charity Donations by Chapter

Legend: ■ 2025 ■ 2024

Chapters (x-axis): Allamanda, Big Cypress…, Bradenton Quilters, Captiva Divas, Chatham Quilters, Fenney Sewcialites, Friendship Star, Happy Hour Quilters, Khaki Quilters, Lake Miona Quilters, Laurel Manor…, Mamie's Quilters, Manatee Quilters, Moyer Citrus…, Mulberry Quilters, Patchwork Garden, Piecemakers, Quilting B's, Rohan Quilters, Seabreeze Quilters, Southern Belles, Sterling Stitchers, Sunset Pointe…, Riverbend Bobbins, Water Lily Quilters, Whiporwills, Homestead Quilters, Lakeside Quilters, Saluki Sew-n-Sews, Cozy Quilters

Charity Tracker Review - notable items:

- Lack of understanding of how Charity Tracker works
- Continued use of Inactive Charity numbers
- Overuse of Charity #200
- Inconsistent valuation for items
- Data entry errors
- Entering "various" or "data available upon request"
- Not rounding to full dollar
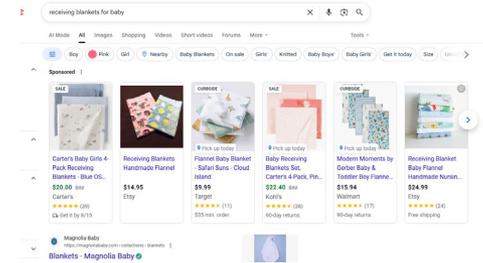- Logins

Charity Numbers

Only use Active Charity numbers
- see handouts
    - Alphabetical listing
    - Numerical listing

    - Pdf version will be available on website on Monday, August 18th

Overuse of Charity 200 – the Villages, Family, Friends and Neighbors
- Is it Charity or is it a Gift?

Inconsistent Valuations

- Suzy Bags one time $1 next time $5 – it is $5
- Pillowcases $12 or $15 – it is $15
- Bibs
- Quilts vs Receiving Blankets
- Quilts vs Knit or Crochet Blankets
- Wheelchair/Chair Lap Quilts vs Blankets
- Free Skechers Drawstring Backpacks should not be entered

- Standardized Valuation Chart review
  - Discuss Handout

Charity Tracker Demo

- Entering data
- Reviewing data entry
- Pulling data for reports – download to Excel
- Quarterly Timeframes
  - Quarter 1   January 1 – March 31
  - Quarter 2   April 1 – June 30
  - Quarter 3   July 1 – September 30
  - Quarter 4   October 1 – December 31

Weekly and monthly data entry is better than last day of the Quarter

Any Questions?